** PUBLIC DISCLOSURE COPY **

Form 990

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Gode (except black lung
benefit trust or private foundation)

Department of the Treasury Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

OMB No. 1545-0047

Control of proposition Control of proposit		For the 20		JL 1, 2007 a	nd endlr	g JUN 30,	2008	
Second	_		C Name of organization) Employer id	entification number
Section Sect	,	spelicable:	USE IRSCAL STATE FULLERTON I	HILANTHROPIC			, ,	
The companies Telephone number Telephone num		Address	Index or FOUNDATION				33-05	67945
Section 2	-	Name	type. Mumber and street (or P.O. box if mail is no	t delivered to street address)				
Tension Institute Instit	Έ)nitlai 📉				850	714-2	
Purpose FULLERTON CA 92831 Page Pa	F	Termin-	Instruc-					
Section 501(c)(3) organizations and 4947(a)(1) nonexempt thatfable trusts positions must attach a completed Schedule / (Form 990 or 990-E2). G Webelite: ►HTTP: / /WWW. FULLERTON. EDU/FOUNDATION/ J. Organization type (executive) Section 10 Sect	F	Amended	FULLERTON, CA 92831				Other (specify)	<u> </u>
G Website ► HTTP:: / / WWW _ FULLERTON . EDU / FOUNDATION / J Organization type gensiony and ► \$ 501(c) (0.3) Greek here ► 1 the organization is not a 509(a)(3) supporting organization and its gress receipts are normally and more than \$25,000 A mile in a 500 and the control is not a 509(a)(3) supporting organization and its gress receipts are normally and more than \$25,000 A mile in a 500 and the control is not required, but if the organization chooses to title a return, be sure to file a complete return. Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ► 24, 240, 046 - S Converted to attain the control of the contr	Τ		 Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trust:	s H	and Lare not appli	cable to sect	
Dirganization type emolecular the properties of the companization in the companization com			Most stracti a combigue a sellegale y (Louin as		Н	(a) Is this a group re	tum for affillat	
Dirganization type iteracoryoma	G	Website:	►HTTP://WWW.FULLERTON.ED	J/FOUNDATION/				
K Check here ▶	J	Organizat	ion type (check only one) 🕨 🗶 501(c) (03) 🔻 (Insert	no.) 4947(a)(1) or	527 H	(c) Are all affiliates in	icluded? N	I/A Yes No
treceiples are normally not more than \$25,000. A return is not required, but if the organization covered by a group reling?	ĸ	Check her	e 🕨 🔛 if the organization is not a 509(a)(3) suppor	ting organization <mark>and it</mark> s gross	Н	(d) is this a separate	return filed by	an or-
L gross receipts: Add lines 60, 8b, 9b, and 10b to line 12 ▶ 24,240,046. Part Revenue, Expenses, and Changes in Net Assets or Fund Balances		receipts a	re normally not more than \$25,000. A return is not requ	ired, but if the organization	L	ganization coven	ed by a group	ruling? L Yes _X No
Const receipts: Add lines 6b, 8b, 9b, and 10b to line 12		chooses t	o file a return, be sure to file a complete return.					
Part Pewniue, Expenses, and Changes in Net Assets or Fund Balances								
1 Contributions, gifts, grants, and similar amounts received: a Contributions to donor advised funds b Direct public support (not included on line 1a) c Indirect public support (not included on line 1a) d Government contributions (grants) (not included on line 1a) 1	<u>L</u>	Gross rec					D, 990-EZ, of s	190-PF).
a Contributions to donor advised funds b Direct public support (not included on line 1a) c Indirect public support (not included on line 1a) d Government contributions (grants) (not included on line 1a) e Total (add lines 1a through 1d) (cash \$ 22,124,328 ⊾ noncash \$ 319,237 ⊾) Program service revenue including government fees and contracts (from Part VII), line 93) Membership dues and assessments 4 Interest on savings and temporary cash investments 5 Dividends and interest from securities 6 a Gross rents b Lees: ental expenses C the trental income of (loss) Subtract line 6b from line 6a 7 Other investment income (describe ► 8a Gross amount from sales of assets other than inventory 318,807 ⋅ 8a c Gain or (loss) (attach schedule). 1 Less: cost or other basis and sales expenses C Gain or (loss) (attach schedule). If any amount is from gaming, check here ► 18a Gross rents or 19a Special events and activities (attach schedule). If any amount is from gaming, check here ► 19a Special events and activities (attach schedule). If any amount is from gaming, check here ► 19a Special events and activities (attach schedule). If any amount is from gaming, check here ► 19a Special events and activities (attach schedule). If any amount is from gaming, check here ► 19a Special events and activities (attach schedule). If any amount is from gaming, check here ► 19a Special events and activities (attach schedule). If any amount is from gaming, check here ► 19a Special events and activities (attach schedule). If any amount is from gaming, check here ► 19a Special events and activities (attach schedule). If any amount is from gaming, check here ► 19a Special events and activities (attach schedule). If any amount is from gaming, check here ► 19a Special events and activities (attach schedule). If any amount is from gaming, check here ► 19a Special events and activities (attach schedule). If any amount is from gaming, check here ► 19a Special events and activities (attach schedule). If any amount is from gaming check here ► 19a Sp	P	art I			<u> Salan</u>	ces	2000000000	
b Direct public support (not included on line 1a) c Indirect public support (not included on line 1a) d Government contributions (grants) (not included on line 1a) a Total (add lines 1a through 1d) (cash \$ 22,124,328 noncash \$ 319,237) 18 2 Program service revenue including government fees and contracts (from Part VIII, line 93) 3 Membership dues and assessments 4 Interest on savings and temporary cash investments 5 Dividends and interest from securities 6 Gross rents 1 Dess: rental expenses 1 Dess: rental expenses 2 Net rental income (describe			Contributions, gifts, grants, and similar amounts receiv	ed:	. 1			
Total cyclobic support (not included on lims 1a) 18) a	Contributions to donor advised funds	N		22 442 E	55	
d Government contributions (grants) (not included on line 1a) e Total (add lines 1a through 1d) (cash \$ 22,124,328 noncash \$ 319,237) 18 22,443,565 2 Program service revenue including government fees and contracts (from Part VII, line 93) 2 282,617 3 Membership dues and assessments		þ				22,443,5	99.	
Total (add lines 1a through 1d) (cash \$ 22,124,328, noncash \$ 319,237.) 18 22,443,565			· · · · · · · · · · · · · · · · · · ·					
2 Program service revenue including government fees and contracts (from Part VII, line 93) 3 Membership dues and assessments 4 Interest on savings and temporary cash investments 5 Dividends and Interest from securities 6 a Gross rents 6 Less: rental expenses c Net rental income or (loss). Subtract line 6b from line 6a 7 Other investment income (dosor/be) 8 a Gross amount from sales of assets other 4 than inventory 8 a Gross amount from sales of assets other 9 Special events and activities (attach schedule). 9 Special events and activities (attach schedule). If any amount is from gaming, check here loss: direct expenses of the subtract line 9b from line 9a 9 Special events and activities (attach schedule). If any amount is from gaming, check here loss: direct expenses other and fundralising expenses. 10 a Gross renue (coliculator 3 1, 132, 882, or documburine reported on fee 1th) 9a 10 a Gross sales of inventory, less returns and allowances loss of groods sold loss of coliculator inventory (attach schedule). Subtract line 10b from line 10a 110 Other revenue (from Part VII, line 103) 11 11 Total revenue, Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11 12 23, 706, 400; 115 Payments to affiliates (attach schedule) 17 Total and general (from line 44, column (b)) 15 246, 400; 116 Payments to affiliates (attach schedule) 17 Total legenses. Add lines 16 and 44, column (C)) 15 11, 12, 194, 981; 11, 1511, 412.			Government contributions (grants) (not included on lin	818) [21 328	10 1	319 237.) In	22.443.565.
3 Membership dues and assessments 3 4			Total (add lines 1a through 1d) (cash \$ ZZ , 1	z y, szo. noncasn a _	. 021			
Interest on savings and temporary cash investments		•	-					
Solid Dividends and interest from securities Solid So		1						
8 a Gross rents 6a 6b 6b 6c 6b 6c 6c 6c 6c			•					980,435.
Description				ı				
C Net rental Income or (loss). Subtract line 6b from line 6a 7 Other investment Income (describe) 8 a Gross amount from sales of assets other than inventory 1 Less: cost or other basis and sales expenses 2 Gain or (loss) (attach schedule) 2 Ress (consult (not including \$ 1, 132, 882, of continuitions reported on line 10) 3 Gross (consult (not including \$ 1, 132, 882, of continuitions reported on line 10) 4 Gross (consult (not including \$ 1, 132, 882, of continuitions reported on line 10) 5 Less: cost of goods sold 6 Gross sales of inventory, less returns and allowances 6 Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a 10 Gross sales of inventory, less returns and allowances 10 Total revenue (from Part VII, line 103) 12 Total revenue, Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11 13 Program services (from line 44, column (B)) 14 Management and general (from line 44, column (C)) 15 Fundraising (from line 44, column (D)) 16 Payments to affiliates (attach schedule) 17 Total appenses. Add lines 16 and 44, column (A) 18 Excess or (deficit) for the year. Subtract line 17 from line 12 18 Total appenses. Add lines 16 and 44, column (A) 18 Excess or (deficit) for the year. Subtract line 17 from line 12		"h				. " - ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		
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c Gain or (loss) (attach schedule)	Ē		than inventory					
d Net gain or (loss). Combine line 8c, columns (A) and (B) STMT 1 8d <215 9 Special events and activities (attach schedule). If any amount is from gaming, check here a Gross revenue (not including \$ 1,132,882. of contributions reported on line 1b) 9a 214,622. b Less: direct expenses other than fundraising expenses 9b 214,622. c Net income or (loss) from special events. Subtract line 9b from line 9a SEE STATEMENT 2 9c 10 a Gross sales of inventory, less returns and allowances		b	Less: cost or other basis and sales expenses			·		
Special events and activities (attach schedule). If any amount is from gaming, check here a Gross revenue (not including \$ 1,132,882 • of contributions reported on line 1b)		С	Gain or (loss) (attach schedule)	<215.	>8c			
Special events and activities (attach schedule). If any amount is from gaming, check here a Gross revenue (not including \$ 1,132,882 • of contributions reported on line 1b)		d	Net gain or (loss). Combine line 8c, columns (A) and (I	STMT 1			8d	<215.2
b Less: direct expenses other than fundraising expenses c Net income or (loss) from special events. Subtract line 9b from line 9a SEE STATEMENT 2 9c 10 a Gross sales of inventory, less returns and allowances b Less: cost of goods sold c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a 11 Other revenue (from Part VII, line 103) 12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11 13 Program services (from line 44, column (B)) 14 Management and general (from line 44, column (C)) 15 Fundraising (from line 44, column (D)) 16 Payments to affiliates (attach schedule) 17 Total expenses. Add lines 16 and 44, column (A) 18 Excess or (deficit) for the year. Subtract line 17 from line 12 18 Excess or (deficit) for the year. Subtract line 17 from line 12		9	Special events and activities (attach schedule). If any a	mount is from gaming, check	here 🏲		22	
C Net income or (loss) from special events. Subtract line 9b from line 9a SEE STATEMENT 2 9c C		8				214,6	44 •	
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b Less: cost of goods sold g Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a 11 Other revenue (from Part VII, line 103) 12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11 13 Program services (from line 44, column (B)) 14 Management and general (from line 44, column (C)) 15 Fundraising (from line 44, column (D)) 16 Payments to affiliates (attach schedule) 17 Total expenses. Add lines 16 and 44, column (A) 18 Excess or (deficit) for the year. Subtract line 17 from line 12 18 11, 511, 414		I				.T.V.T.E.L.E.IV.T	4, <u>96</u>	
Comparison of								
11 Other revenue (from Part VII, line 103) 11			Creen profit or (loop) from pales of investory (attach of			19		
12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11 12 23, 706, 402 13		_						
13		1						23,706,402.
14 Management and general (from line 44, column (C)) 14 486, 352 15 Fundraising (from line 44, column (D)) 15 246, 404 16 17 1014 expenses. Add lines 16 and 44, column (A) 17 12, 194, 988 18 Excess or (deficit) for the year. Subtract line 17 from line 12 18 11, 511, 414 198 198 199	_	13						11,462,232.
17 Total expenses. Add lines 16 and 44, column (A) 17 12, 194, 988 18 Excess or (deficit) for the year. Subtract line 17 from line 12 18 11, 511, 414	9	14			486,352.			
17 Total expenses. Add lines 16 and 44, column (A) 17 12, 194, 988 18 Excess or (deficit) for the year. Subtract line 17 from line 12 18 11, 511, 414	Š	15	-	1 1	246,404.			
17 Total expenses. Add lines 16 and 44, column (A) 17 12, 194, 988 18 Excess or (deficit) for the year. Subtract line 17 from line 12 18 11, 511, 414	Š	16	. , ,,	1				
18 Excess or (deficit) for the year. Subtract line 17 from line 12	_	-	Total expenses. Add lines 16 and 44, column (A)				17	12,194,988.
		18	Excess or (deficit) for the year. Subtract line 17 from li	ne 12		,	18	11,511,414.
	to o	뛿 19	Net assets or fund balances at beginning of year (from	line 73, column (A))	481-4114414		19	38,618,805.
- : : : : : : : : : : : : : : : : : : :	Z	4.1	Other changes in net assets or fund balances (attach e	xplanation) S	EE S	STATEMENT	3 20	<944,849.
	72						21	49,185,370 -

CAL STATE FULLERTON PHILANTHROPIC FOUNDATION

33-	05	67	9	45	Page	2

For	Form 990 (2007) FOUNDATION 33-056 7945 Page 2								
	Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.								
	Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundralsing			
22a	Grants paid from donor advised funds								
	(attach schedule)		1						
	(cash \$ 0 - noncash \$ 0 -								
		228			STATEMENT 5				
22b	Other grants and allocations (attach schedule)				DINADITORY >				
	(cash \$ 10,038,441, noncesh \$ 0 -	22b	10,038,441.	10.038.441.					
	If this amount includes foreign grants, check here	220	10,000,441.	10/000/111					
23	Specific assistance to individuals (attach	23							
	schedule)	20							
24	Benefits paid to or for members (attach	24							
25.	schedule)	-		-	another concessor of characteristics				
208	employees, etc. listed in Part V-A	25a	0.	0.	0.	0.			
h	Compensation of former officers, directors, key			"-					
	employees, etc. listed in Part V-B	25b	0.	0.	0.	0.			
c	Compensation and other distributions, not included								
-	above, to disqualified persons (as defined under								
	section 4958(f)(1)) and persons described in								
	section 4958(c)(3)(B)	25c							
26	Salaries and wages of employees not		•						
	included on lines 25a, b, and c	26							
27	Pension plan contributions not included on								
	lines 25a, b, and c	27							
28	Employee benefits not included on lines 25a - 27	28							
29	Payroli taxes	29							
	Professional fundraising fees	30	,						
31	Accounting fees	31	86,244.		86,244.				
32		32	20,833.	10,000.	10,833.				
33	Supplies	33							
34	Telephone	34	-11						
35		35							
36	Occupancy	36							
37	Equipment rental and maintenance	37	51,500.	51,500.		25 460			
38	Printing and publications	38	137,099.	97,989.	3,642.				
39	Travel	39	43,896.	40,120.	3,776.				
40	Conferences, conventions, and meetings	40			•				
41	Interest	41	- 1000						
42		42							
43	Other expenses not covered above (itemize):								
		438							
ļ		43b							
,		43c 43d							
	i	43u							
		431	·						
	SEE STATEMENT 4	43g	1,816,975.	1,224,182.	381,857.	210,936.			
	Total functional expenses. Add lines 22a through	404	<u> </u>						
77	43g. (Organizations completing columns (B)-(D),								
	carry these totals to lines 13-15)	44	12,194,988.	11,462,232	486,352.	246,404.			
Jo	int Costs. Check 🕨 🔲 if you are following				• "				
	any joint costs from a combined educational campa			eported in (8) Program sen	vices? 🕨	Yes X No			
	Yes," enter (i) the aggregate amount of these joint of	•			o Program services \$	and the second s			
(1)) the amount allocated to Management and general :			(Iv) the amount allocated t	to Fundraising \$	N/A			
720 12-	1011 27-07			2		Form 990 (2007)			

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CAL STATE FULLERTON PHILANTHROPIC

Form 990 (2007)

FOUNDATION

ATION 33-056<u>7945</u>

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? SUPPORT THE PEOPLE AND PROGRAMS OF CSUF								
All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)								
а	ADMINISTRATION OF ENDOWMENTS, SCHOLARSHIPS, GIFTS AND PUBLIC SUPPORT TO ASSIST CALIFORNIA STATE UNIVERSITY AT FULLERTON IN ITS EDUCATION ENRICHMENT PROGRAMS.							
ь	(Grants and allocations \$ 1,024,118.) If this amount includes foreign grants, check here GRANT PROVIDED TO CALIFORNIA STATE UNIVERSITY, FULLERTON AND ITS AUXILARIES TO PROVIDE SUPPORT. AMOUNTS SENT TO CSUF INCLUDE GRANTS GIVEN FOR CONSTRUCTION OF COLLEGE OF BUSINESS AND ECONOMICS BUILDING.	2,447,909.						
С	(Grants and allocations \$ 9,014,323.) If this amount includes foreign grants, check here ▶ □	9,014,323.						
d	(Grants and allocations \$) If this amount includes foreign grants, check here							
e	(Grants and allocations \$) If this amount includes foreign grants, check here Other program services (attach schedule) (Grants and allocations \$) If this amount includes foreign grants, check here							
f	Total of Program Service Expenses (should equal line 44, column (B), Program services)	11,462,232.						
		Form 990 (2007)						

Accounts payable and accrued expenses

Grants payable

Deferred revenue Loans from officers, directors, trustees, and key employees

Unrestricted

Permanently restricted ______

Capital stock, trust principal, or current funds

Paid-in or capital surplus, or land, building, and equipment fund

Retained earnings, endowment, accumulated income, or other funds

(Column (A) must equal line 19 and column (B) must equal line 21)

Total liabilities and net assets/fund balances. Add lines 66 and 73

Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72.

54 a Tax-exempt bond liabilities b Mortgages and other notes payable

Organizations that follow SFAS 117, check here **X** and complete lines

Temporarily restricted

Other liabilities (describe REFUNDABLE ADVANCE

Total liabilities. Add lines 60 through 65

Organizations that do not follow SFAS 117, check here 🕨 📙

67 through 69 and lines 73 and 74.

complete lines 70 through 74.

CAL STATE FULLERTON PHILANTHROPIC

33-0567945 FOUNDATION Form 990 (2007) Part IV Balance Sheets (See the Instructions.) (A) Beginning of year (B) Note: Where required, attached schedules and amounts within the description column End of year should be for end-of-year amounts only. 241,018. <u>224,768.</u> 45 Cash · non-interest-bearing 45 12,293,547. 14,503,390. 46 Savings and temporary cash investments 47 a Accounts receivable 1,278. 13,047. 47¢ b Less: allowance for doubtful accounts 47b 18,172,598. 48 a Pledges receivable 48a 18,130,531. 7,417,998. 42,067. 48c h Less: allowance for doubtful accounts 48b Grants receivable 50 a Receivables from current and former officers, directors, trustees, and key employees b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persona described in section 4958(c)(3)(B) 50b 51c b Less: allowance for doubtful accounts 52 inventories for sale or use 8,785. 53 Prepaid expenses and deferred charges 16,454,812 17,805,323. 54 a Investments - publicly-traded securities STMT 6 ► Cost 54a ☐ Çoşt ☐☐ FMV b Investments - other securities 54b 55 a Investments - land, buildings, and 740,116. equipment: basis _______55a 740,116. 56c b Less: accumulated depreciation 56 investments - other 57 a Land, buildings, and equipment: basis 57a b Less: accumulated depreciation 57b 57c Other assets, including program-related investments 197,387 216,084. (describe ► OTHER RECEIVABLE 38,815,883. 49,432,201. Total assets (must equal line 74). Add lines 45 through 58 59 120,578. 246,831. 60

> 49,432,201. Form 990 (2007)

> 49,185,370.

0.

246,831.

2,359,457.

17,219,081.

29,606,832.

61

62

63 64a

B4b

65

67

68

70

71

72

73

76,500.

197,078.

3,555,797.

20,220,043.

14,842,965.

38,618,805.

38,815,883.

Net Assets or Fund Balances

60

61

62

65

68

71

72

73

CAL STATE FULLERTON P	HILANTHROPIC		33-05	679.	45 Page 5
om 990 (2007) FOUNDATION Part V A Reconciliation of Revenue per Audited Fina	ncial Statements Wit	th Revenue ne	r Retu	rn /Sec	the
Part IV-A Reconciliation of Revenue per Audited Final instructions.)	ilolai Ototellicino Wi	til Heteries br		111 (00)	- 41.4
,			a	2.	3313666.
Total revenue, gains, and other support per audited financial stateme	nts			 	
b Amounts included on line a but not on Part I, line 12:	100	1 <10861	15.5		
Net unrealized gains on investments					
2 Donated services and use of facilities	,,,,,,	9	—		
3 Recoveries of prior year grants 4 Other (specify): SEE STATEMENT 7		753,2	84		
4 Other (specify): SEE STATEMENT /	D	4 733,2	1	* -	332,831.
Add lines b1 through b4			·····		3646497.
s Subtract line b from line a			6	<u> </u>	2040421.
d Amounts included on Part I, line 12, but not on line a:	1.	.l En o	AE III		
1 Investment expenses not included on Part I, line 6b		1 59,9	<u>03.</u>		
2 Other (specify):		2		8	EO OOF
Add lines d1 and d2			_ 1		59,905.
e Total revenue (Part I, line 12). Add lines c and d		Cal F	. 📂 le		3706402 <u>.</u>
Part IV-B Reconciliation of Expenses per Audited Fin				turn	0.533050
a Total expenses and losses per audited financial statements			8	<u> </u>	2673250.
b Amounts Included on line a but not on Part I, line 17:	ı	1			
1 Donated services and use of facilities			\$\$		
2 Prior year adjustments reported on Part I, line 20	<u>L</u>	2	—— ≋		
3 Losses reported on Part I, line 20	<u>b</u>	3			
4 Other (specify): SEE STATEMENT 8	b	4 538,1	<u>67.</u>	8	
Add lines b1 through b4		.,,,	ь		<u>538,167.</u>
s Subtract line b from line a		,.,,,.,,	<u>c</u>	1_	2135083.
d Amounts included on Part I, line 17, but not on line a:	•	i			
1 Investment expenses not included on Part I, line 6b	d	1 59,9	05.		
2 Other (specify):		12			
Add lines d1 and d2			d		59,905.
e Total expenses (Part), line 17). Add lines c and d			, 🕨 e	. 1	2194988.
Part V-A Current Officers, Directors, Trustees, and K	e y Employees (List ead	ch person who was	s an offic	er, direc	ctor, trustee,
or key employee at any time during the year even if they w	ere not compensated.) (See	e the instructions.)			
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation	(D) Contril	outlons to	(E) Expense account and
(A) Name and address	position	-0)	compensa	deferred tion plans	other allowances
				•	
SEE STATEMENT 9		0.		0.) o.
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			}		

Form **990** (2007)

723041 12-27-07

CAL STATE FULLERTON PHILANTHROPIC

Form	990 (2007) FOUNDATION			<u> 33-056/9</u>	
	V.A. Current Officers, Directors, Trustees, and K				Yes No
	Enter the total number of officers, directors, and trustees permitted meetings		iness at board	23	
	Are any officers, directors, trustees, or key employees listed in Form listed in Schedule A, Part I, or highest compensated professional ar Part II-A or II-B, related to each other through family or business relationship	d other independent contra	actors listed in Sch a statement that ic	edule A, dentifies	75b X
C	Do any officers, directors, trustees, or key employees listed in Form listed in Schedule A, Part I, or highest compensated professional ar Part II-A or II-B, receive compensation from any other organizations, organization? See the Instructions for the definition of "related orgalif" Yes," attach a statement that includes the information described	nd other independent control whether tax exempt or tax nization." S	actors listed in Sch	nedule A, ad to the	75c X
н	Does the organization have a written conflict of interest policy?				75d X
	Former Officers, Directors, Trustees, and Ke Benefits (If any former officer, director, trustee, or key e the year, list that person below and enter the amount of co	ey Employees That R mployee received compens	leceived Comp sation or other ben	pensation or efits (described	below) during
	(A) Name and address NONE	(B) Loans and Advances	(C) Compensation (if not paid, enter -0-)		(E) Expense account and
				-	}
					
Pai	Other Information (See the instructions.)			1	Yes No
76	Did the organization make a change in its activities or methods of c	onducting activities? If "Ye	s," attach a detaile	ed .	100 110
	statement of each change	_		l	76 X
7 7	Were any changes made in the organizing or governing documents if "Yes," attach a conformed copy of the changes.	but not reported to the IRS	\$?		77 X
78 a				N/A	78a X 78b
79 80 a	Was there a liquidation, dissolution, termination, or substantial con- is the organization related (other than by association with a statewing membership, governing bodies, trusteer, officers, etc., to pay other	de or nationwide organizati	on) through comm	on	79 X
b	membership, governing bodies, trustees, officers, etc., to any other if "Yes," enter the name of the organization SEE STAT	EMENT 10		-	80a X
81 a	Enter direct and indirect political expenditures. (See line 81 instruct Did the organization file Form 1120-POL for this year?		81a	nonexempt O _	81b X
		17,111111			Form 990 (2007)

CAL STATE FULLERTON PHILANTHROPIC

Form	990 (2007) FOUNDATION		33 <u>-0567</u>	945	P.	age 7
	Other Information (continued)				Yes	No
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities	at no charg	je or at substantially			
	less than fair rental value?			82a		X
b	If "Yes," you may indicate the value of these items here. Do not include this					
_	amount as revenue in Part I or as an expense in Part II.					
	(See instructions in Part III.)	82b	N/A_			
83 a	Did the organization comply with the public inspection requirements for returns and exemption	n applicati	ons?	83a	Х	<u> </u>
ь	Did the organization comply with the disclosure requirements relating to quid pro quo contrib			83b	Х	
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?			848		X
b	If "Yes," did the organization include with every solicitation an express statement that such c					
	tax deductible?		N/A	84tı		
85 a	501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?		N/A	85a_	ļ	<u> </u>
þ	Dld the organization make only in-house lobbying expenditures of \$2,000 or less?		N/A	85h		<u> </u>
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless t	he organiz	ation received a			
	walver for proxy tax owed for the prior year.					
Ç	Dues, assessments, and similar amounts from members	85c	N/A	_		
d	Section 162(e) lobbying and political expenditures	85d	N/A			
е	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices		N/A	_		
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A			
g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?		N/A	85 <u>y</u>		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amou	nt on line 8	15f			1
	to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditu	ures for the	•	}		
	following tax year?	14/14/4/14/14/14	N/A	85h		<u> </u>
86	501(c)(7) organizations. Enter: a initiation fees and capital contributions included on					
	line 12	86a	N/A	_		
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A	_		
87	501(c)(12) organizations. Enter: a Gross income from members or shareholders	87a	N/A	_		
b	Gross income from other sources. (Do not net amounts due or paid to other sources					
	against amounts due or received from them.)	87b	N/A			
88 a	At any time during the year, did the organization own a 50% or greater interest in a taxable of	orporation	or partnership,			
	or an entity disregarded as separate from the organization under Regulations sections 301.7	701-2 and	301.7701-3?			
	If "Yes," complete Part IX			88a	<u> </u>	X
þ	At any time during the year, did the organization, directly or indirectly, own a controlled entity					
	section 512(b)(13)? If "Yes," complete Part XI		>	8811		X
89 a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year unc					
	section 4911 ► 0 • ; section 4912 ► 0 • ; section 49)55 🟲	0.			
b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess					
	transaction during the year or did it become aware of an excess benefit transaction from a pr	rior year?				
	If "Yes," attach a statement explaining each transaction			89b		X
¢	Enter: Amount of tax imposed on the organization managers or disqualified persons during the		der _			
	sections 4912, 4955, and 4958	▶	0.			
d	Enter: Amount of tax on line 89c, above, reimbursed by the organization		0.			
8	All organizations. At any time during the tax year, was the organization a party to a prohibited			89⊵		X
f	All organizations. Did the organization acquire a direct or indirect interest in any applicable ins			188		X
g	For supporting organizations and sponsoring organizations maintaining donor advised funds.					
	or a fund maintained by a sponsoring organization, have excess business holdings at any time	ie during th	ne year?	89 ŋ		<u> X</u>
90 a	List the states with which a copy of this return is filed ▶CA					
b	Number of employees employed in the pay period that includes March 12, 2007					0
91 a			one no. 🕨 <u>714–2</u> 1			-
	Located at ► 2600 E. NUTWOOD AVE. #850, FULLERTON, C		ZIP + 4 🟲 🖁	<u> 283</u>	_	
b	At any time during the calendar year, did the organization have an interest in or a signature of				Yes	+
	a financial account in a foreign country (such as a bank account, securities account, or other	financial a	ccount)?	91b	Japana	X
	If "Yes," enter the name of the foreign country ► N/A					
	See the instructions for exceptions and filling requirements for Form TD F 90-22.1, Report of	Foreign Ba	ank			
	and Financial Accounts.					

Form 990 (2007)

Form	990 (200		STATE FUI DATION	LLERTO	N PHILANTHRO	PIC	33-	0567945	Page 8
		Other Information (co					11 11111111111		/es No
C 92	At any ti	ime during the calendar yea enter the name of the fore 4947(a)(1) nonexempt char	ign country 🕨]	N/A		ere	916	X ▶ □
_	and ente	er the amount of tax-exemp	t Interest receive	ed or accrue	ad during the tax year .		▶ 92	N/F	1
Par	a Vil	Analysis of Income-	Producing A	ctivities (See the instructions.)				
Not	e: Enter <u>c</u>	ross amounts unless other	wise }		ed business income	(C)	led by section 512, 513, or 514	(f£)	
indi	cated.			(A) Business	(B) Amount	Exclu-	(D) Amount	Related or e	
93		service revenue:	ļ	code	Viliabili	gion code	, , , , , , , , , , , , , , , , , , , ,	function in	
а	UNIV	ERSITY PROGRAM	MS			<u> </u>		282	<u>,617.</u>
b									
C									
đ						-			
e					0.104.1.40				
		Medicald payments	i i		01-00-18-E-10				
_		i contracts from governmer							
94	Member	ship dues and assessments	s			<u> </u>			
95	Interest o	n savings and temporary cash	investments				000 435		
		is and interest from securiti		200000000000000000000000000000000000000		14	980,435.		
		al income or (loss) from real	1						
		nced property						 	
		-financed property	T I						
		al income or (loss) from per				-			
		vestment income							
		loss) from sales of assets	1			18	<215.		
		an inventory				+ + + 0	7213.		
		me or (loss) from special ev	The state of the s						
		ofit or (loss) from sales of Ir	iventory			- 			
	Other re								
a									
						<u> </u>			
ď	-		i						
							,	,	
104	Subtotal	(add columns (B), (D), and	(F))		0	_ 8888	980,220.	283	2,617.
		dd line 104, columns (B), (D				- 1003000000000			2,837.
Note	: Line 10	95 plus line 1e, Part I, should	d equal the amou	unt on line 1	2, Part I.		······································		.,
Į,	rt VIII	Relationship of Acti	vitles to the	Accomp	ishment of Exem	pt Pui	rposes (See the instruct	ions.)	
Lin	e Na. E	xplain how each activity for wh	ich income is repo	rted in colum	n (E) of Part VII contribute	ed impor	tantly to the accomplishment	of the organization	n's
		xempt purposes (other than by					·····,		•
93	A RE	EVENUE FROM CA	MPUS AND	AUXIL	IARY GROUPS	AS	WELL AS COMMU	NITY MEI	MBERS
	FC	R PROGR <mark>AMS RE</mark>	LATED TO	VARIO	US UNIVERSI	TY E	VENTS AND ACT	IVITIES	
							* • -		
	1								
Pa	rt IX	Information Regard	ing Taxable	<u>Subsidiar</u>		ded Ei			
N:	ame addre	(A) ess, and EIN of corporation,	(B) Percentage of		(C) Nature of activities		(D)	(E)	
	partnersi	hip, or disregarded entity	ownership interes	st .	Nature of activities		Total income	End-of- asset	
		/-		%					
		N/A		%	17.190				
				%					
00144000	399251100001	\$_£		%					
*********	rt X	Information Regardi							
		organization, during the year, re							X No
		organization, during the year, p			= -	contract?)	🔲 Yes	X No
<u>No</u>	ote: // "Ye	s" to (b), file Form 8870 an	d Form 4720 (se	e instructior	ns).				
								Form 9	990 (2007)

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Form **990** (2007)

CAL STATE FULLERTON PHILANTHROPIC

33-	056 <u>7945</u>	Page 9

Paut	Information Regarding Transfers To and Fro controlling organization as defined in section 512(b)(13).	m Controlled Entitie	S. Complete only if the organ	ization is a
	Did the reporting organization make any transfers to a controlled e		12(b)(13) of the Code? If "Yes	Yes No
	complete the schedule below for each controlled entity. (A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a _				
ь _				
c				*
	Totals			
	Did the reporting organization receive any transfers from a control complete the schedule below for each controlled entity.	lled entity as defined in sect	tion 512(b)(13) of the Code? I	f "Yes,"
	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a _				
b _				
e -				
	Totals			
108	Did the organization have a binding written contract in effect on Atannuities described in question 107 above?	ugust 17, 2006, covering the	e interest, rents, royalties, and	Yes No
Pleas Sign Here	Under penalties of perjury, declare that I have examined this return, including accomplete. Declaration of prepares (other than officer) is based on all informations.	companying schedules and statemen in of which preparer has any knowled	ta, and to the beat of my knowledge an ige. Date	d beilef, it s true, correct,
Paid	Type or print name and title Preparer's signature	الماحا	Check if Preparer's S	SN or PTIN (See Gen. Inst. X
Prepa Use O	Firm's name (or WINDES & MCCLAUGHRY AC	CT. CORP.	EIN >	2)435-1191