INSTRUCTIONAL PROCEDURES

CSFPF has authority to enter into contracts, as well as procure goods and or services on behalf of the University using the procedures established below:

For a CSFPF Purchase Order (PO), the following requisition request steps must be taken:

1. Download CSFPF Requisition Request form the CSFPF website:  http://foundation.fullerton.edu/forms/
2. Complete the Requisition Request form by ensuring the following information is provided:
   o Vendor information (email address is required for processing)
   o Requester Information
   o Description and justification of the good/service to be purchased
   o CSFPF account number
   o Total amount to be paid for good/service (include sale tax, delivery, and other applicable fees)
   o If applicable, attach compliance documents (D11, IT Authorization, Insurance, etc.)
   o Authorized Signer reviews, signs and dates (two authorized signatures are required for requests over $3,000)
   o Attach a valid quote, initial contract/agreement (made out to CSFPF) and any other supporting documentation, which may help explain/justify the expenditure.

   • Additional requirements may apply should your request fall under the following:
     o Purchases of goods or services with matters of legal interpretation, liability risk, hazardous materials, international contracts, multi-year contracts, and or purchase of $5,000 or more
     o Purchases of goods or services with a total value of $25,000 to $50,000 will require three or more informal quotes in writing.
     o Purchases of goods or services greater than $50,000 will require a Request for Proposal (RFP) through CSUF’s Contracts & Procurement Department. Contact CSFPF for further instructions.
     o **NOTE:** Goods and or services that fall under the conditions listed above must have the contract made out to **Cal State Fullerton Philanthropic Foundation AND California State University, Fullerton.**

3. Submit the Requisition Request form and the necessary documentation to CSFPFAP@fullerton.edu

CSFPF generally requires a minimum lead-time of 15 business days to process a complete Requisition Request. However, contracts for large amounts or requiring additional approvals from other campus units (i.e., IT, C&P, etc.) may require up to 25 business days or longer for review and approval.

*For additional information regarding the procurement process, please reference the CSFPF Procurement Policy on the Philanthropic Foundation website: [http://foundation.fullerton.edu/policies-forms](http://foundation.fullerton.edu/policies-forms)*