

Philanthropic Foundation

CSFPF ServiceNow Scholarship Check Request FAQs

- 1. How to access the CSFPF ServiceNow Scholarship Check Request?
 - Beginning Tuesday, September 5, 2023, the new CSFPF ServiceNow Scholarship Check Request form will be active.
 - Link to the request and other documentation will be available on the scholarship request section of the Foundation website (<u>CSFPF</u>)
- 2. How to complete the request?
 - \circ The format of the online request workflow is the same as the previous PDF form.
- 3. What if my authorized approver is missing from dropdown list?
 - If an approver is missing and they are authorized to sign, please email the Foundation at <u>CSFPFAP@fullerton.edu</u>
- 4. How does a manager approve or reject a scholarship check request?
 - Upon submission of the request, an email will be sent to the selected approver(s) with a link to approve or reject.
 - The system will automatically send reminder emails if the request has not been approved within 72 hours.
- 5. How does a requester review the status?
 - All check requests will be assigned a unique RITM number.
 - \circ The requester will have two ways to view the workflow status:
 - They will receive an email with a link to ServiceNow for the specific RITM listed in the email when the request has been submitted.
 - Open the user interface link on the Foundation website (<u>CSFPF</u>) to view the workflow status for all submitted check requests.
- 6. How does an authorized approver view a request and attached documents?

- The approver will receive an email with a link to the request
- The email will list the supporting documents or the approver can click the request link to view them.
- 7. How does a Requester resubmit a workflow check request after it is rejected?
 - Requesters will receive an email specifying which check request has been rejected, reason for the rejection and by whom. A rejected request will require a new form to be submitted.
- 8. How does a requester update a request returned by the Foundation?
 - Requesters will receive an email indicating the reason why a request has been returned and include a link to make the corrections.
- 9. Need additional information?
 - For additional information, please refer to the scholarship check request section on the Foundation website or email <u>CSFPFAP@fullerton.edu</u>